

Alaska Department of Transportation and Public Facilities
 Knik Arm Crossing Project
 Summary of Pre-Construction Project Expenditures by Fiscal Year (Projected through commercial and financial close)
 Accrual Basis

	Total		Fiscal Years Ended June 30,												
	Pre-construction	Projected	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003
Sources:															
Federal-aid highway funds	97,596,054	22,477,716	2,752,870	4,967,970	5,981,178	10,856,567	5,234,402	4,949,126	3,663,179	5,245,516	9,336,817	11,532,690	8,259,018	1,781,049	557,956
State general fund match to federal-aid highway funds	8,599,051	2,231,217	273,259	493,138	593,209	1,077,636	519,559	491,205	364,131	520,029	926,094	1,056,719	16	37,160	15,679
Other state general funds	21,608,877	650,000	18,086	1,305,541	382,473	2,565,202	34,168	96,447	15,691,615	285,912	171,787	175,525	154,509	77,612	-
Other (net rental revenue/expense on acquired ROW)	(161,542)	-	-	(84,650)	(84,616)	7,724	-	-	-	-	-	-	-	-	-
Subtotal	127,642,440	25,358,933	3,044,215	6,681,999	6,872,244	14,507,129	5,788,129	5,536,778	19,718,925	6,051,457	10,434,698	12,764,934	8,413,543	1,895,821	573,635
Less: ineligible cost	1,766,984	650,000	-	-	195,000	-	-	70,829	149,992	179,167	147,996	152,000	148,000	74,000	-
Net sources	125,875,456	24,708,933	3,044,215	6,681,999	6,677,244	14,507,129	5,788,129	5,465,949	19,568,933	5,872,290	10,286,702	12,612,934	8,265,543	1,821,821	573,635
Cumulative		125,875,456	101,166,523	98,122,308	91,440,309	84,763,065	70,255,936	64,467,807	59,001,858	39,432,925	33,560,635	23,273,933	10,660,999	2,395,456	573,635
Uses:															
Preliminary engineering, NEPA, permitting, T&R	93,716,294	16,959,774	1,715,432	4,319,513	4,853,186	10,963,255	5,788,129	5,465,949	4,218,131	5,872,290	10,286,702	12,612,934	8,265,543	1,821,821	573,635
Point MacKenzie road upgrade and paving	15,350,802	-	-	-	-	-	-	-	15,350,802	-	-	-	-	-	-
Rights-of-Way acquisitions and relocations	16,808,360	7,749,159	1,328,783	2,362,486	1,824,058	3,543,874	-	-	-	-	-	-	-	-	-
Ineligible costs	1,766,984	650,000	-	-	195,000	-	-	70,829	149,992	179,167	147,996	152,000	148,000	74,000	-
Subtotal	127,642,440	25,358,933	3,044,215	6,681,999	6,872,244	14,507,129	5,788,129	5,536,778	19,718,925	6,051,457	10,434,698	12,764,934	8,413,543	1,895,821	573,635
Less: ineligible cost	1,766,984	650,000	-	-	195,000	-	-	70,829	149,992	179,167	147,996	152,000	148,000	74,000	-
Net uses	125,875,456	24,708,933	3,044,215	6,681,999	6,677,244	14,507,129	5,788,129	5,465,949	19,568,933	5,872,290	10,286,702	12,612,934	8,265,543	1,821,821	573,635
Cumulative		125,875,456	101,166,523	98,122,308	91,440,309	84,763,065	70,255,936	64,467,807	59,001,858	39,432,925	33,560,635	23,273,933	10,660,999	2,395,456	573,635
ADOT&PF oversight during construction	13,176,703														
Per Table 6, TIFIA Eligible Cost, in financial model	139,052,159														

Notes:

1. The above table excludes projected construction cost, mitigation, and financing related costs. These costs are anticipated to be incurred at commercial/financial close and during the final design and construction phase of the project.
2. State fiscal year 2015 is preliminary and unaudited. All fiscal years prior to 2015 have been audited.
3. Projected represents anticipated project expenditures for ROW, procurement, project management, etc. from July 1, 2015 to commercial and financial close on final design and construction.
4. Point MacKenzie road upgrade and paving is part of the NEPA project and ROD. It was constructed in advance using state funding because it also serves Port MacKenzie (i.e. operational independence). Alaska division has determined it is eligible.
5. The ROW projection has been updated from that reflected in the TIFIA eligible cost schedule in the financial model submitted with the TIFIA LOI.
6. Projected includes an estimated \$8.7 million for procurements and stipends costs.
7. ADOT&PF oversight during construction was not included in the major projects cost estimate review 70th percentile risk adjusted cost, but is included in the financial model.
8. Projected ineligible costs represents ADOT&PF estimated cost for ratings opinions and consultants supporting TIFIA loan process.